

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x
	:
MARATHON ASSET MANAGEMENT, LP,	:
	:
Plaintiff,	:
	:
against	:
	:
WILMINGTON TRUST, N.A., as	:
Administrative Agent and Collateral Agent,	:
	:
Defendant,	:
	:
ANGELO GORDON & CO., LP, APOLLO	:
ADVISORS VII, L.P., BROOKFIELD ASSET	:
MANAGEMENT PRIVATE	:
INSTITUTIONAL CAPITAL ADVISER	:
(CANADA), L.P.	:
	:
Intervenor Defendants.	:
-----	x

No. 1:15-cv-04727 (AT)(AJP)

**RULE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., and Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. hereby states that no publicly held company owns 10% or more of Angelo Gordon & Co, LP.

*[Signature on next page]*

Dated: New York, New York

July 6, 2015

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Jonathan Rosenberg

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